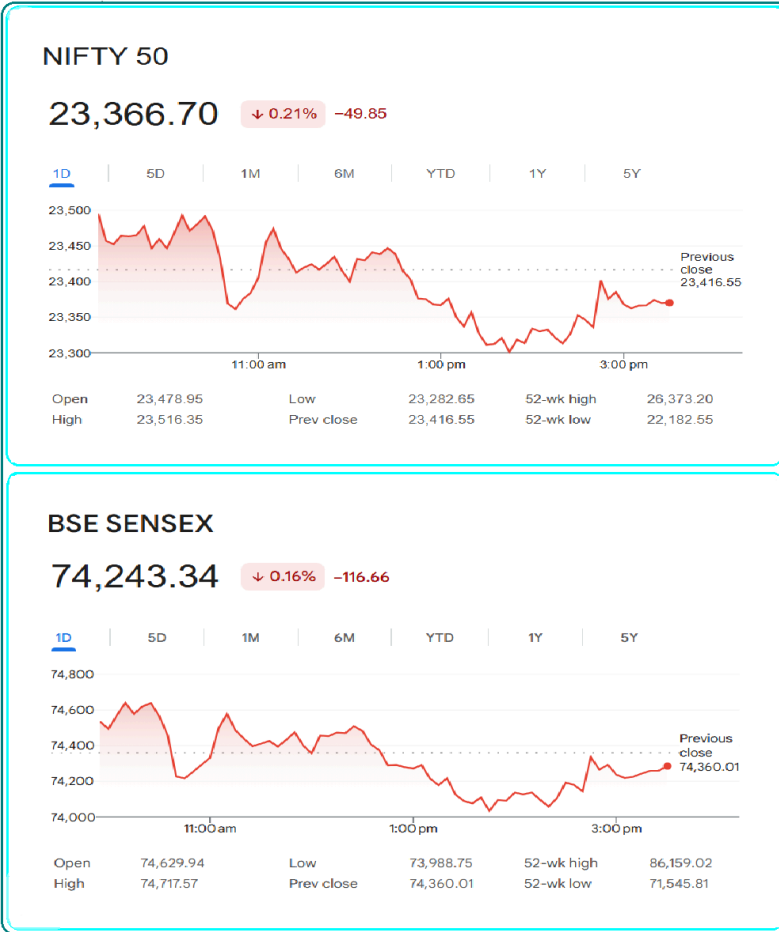


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	23366.70	23416.55	-0.21%
S&P BSE SENSEX	74243.34	74360.01	-0.16%
NIFTY MID100	60754.90	60966.65	-0.35%
NIFTY SML100	18110.30	18121.05	-0.06%

(Source: [NSE](#), [BSE](#))

Market Wrap Up

- The headline equity benchmark ended with moderate losses after RBI Governor Sanjay Malhotra announced the Monetary Policy Committee's decision to keep the repo rate unchanged while maintaining its neutral policy stance. Investor sentiment remained cautious as market participants assessed the inflation outlook and the potential impact of government reforms aimed at attracting long-term foreign capital inflows. The Nifty settled below the 23,400 mark.
- The S&P BSE Sensex declined 116.67 points or 0.16% to 74,243.34. The Nifty 50 index slipped 49.85 points or 0.21% to 23,366.70. The BSE 150 MidCap Index fell 0.10% and the BSE 250 SmallCap Index shed 0.01%.
- Among the sectoral indices, the Nifty Media index (up 3.48%), the Nifty Healthcare index (up 0.56%) and the Nifty Realty index (up 0.56%) outperformed the Nifty 50 index.
- Meanwhile the Nifty Metal index (down 1.60%), the Nifty IT index (down 0.99%) and the Nifty Oil & Gas index (down 0.48%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **June** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **2708** contracts at the end of the day.
- **Long** position build up for the **June** series has been witnessed in **BAJFINANCE, ITC**.
- **Short** position build up for the **June** series has been witnessed in **RELIANCE, BHARTIARTL, SBIN, HDFCBANK, INFY**.
- **Unwinding** position for the **June** series has been witnessed in **ONGC, ICICIBANK**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	54496.25	54307.85	0.35%
NIFTY AUTO	26165.95	26144.35	0.08%
NIFTY FMCG	48302.45	48216.00	0.18%
NIFTY IT	29010.30	29300.60	-0.99%
NIFTY METAL	13221.65	13436.00	-1.60%
NIFTY PHARMA	24248.05	24177.95	0.29%
NIFTY REALTY	768.90	764.60	0.56%
BSE CG	80010.94	80155.56	-0.18%
BSE CD	58654.45	58389.68	0.45%
BSE Oil & GAS	26555.57	26671.28	-0.43%
BSE POWER	8135.27	8126.45	0.11%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	66588.12	67470.69	-1.31%
HANG SENG	24961.95	25253.40	-1.15%
STRAITS TIMES	5049.96	5067.53	-0.35%
SHANGHAI	4027.74	4057.78	-0.74%
KOSPI	8160.59	8639.41	-5.54%
JAKARTA	5594.77	5839.79	-4.20%
TAIWAN	45070.94	45677.46	-1.33%
KLSE COMPOSITE	1693.43	1683.26	0.60%
ALL ORDINARIES	8855.90	8916.90	-0.68%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	128871.14	128983.62
NSE F&O	173207.64	119930.49

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	8776.25

(Source: [NSE](#))

Corporate News

- **Bharat Heavy Electricals** has received a notification of award (NOA) from Meja Urja Nigam (MUNPL) for the 3x800 MW Meja Supercritical Thermal Power Project Stage-II EPC package.
- **Hindustan Construction Company Ltd** has won a Rs 127 crore contract in Bhutan. The deal is for construction works at the Wangchhu Hydroelectric Project. This includes diversion tunnels, gates, and cofferdams. The project is crucial for Bhutan's hydropower expansion plans. HCC has a long history of contributing to Bhutan's power capacity.
- **Maruti Suzuki India Ltd** announced a Rs 925 crore investment by FY 2030-31 for green energy, including two biogas projects. A new 10 TPD biogas plant will be set up at its Kharkhoda facility by FY 2026-27, while the Manesar plant's capacity has been expanded. These initiatives aim to reduce fossil fuel dependence and align with the government's 'Waste-to-Wealth' mission.
- **Alembic Pharmaceuticals** announced that it has received final approval from the US Food and Drug Administration (USFDA) for its abbreviated new drug application (ANDA) for Haloperidol Tablets USP in strengths of 1 mg, 2 mg, 5 mg, 10 mg, and 20 mg.
- **Glenmark Pharmaceuticals** announced that its US subsidiary, Glenmark Pharmaceuticals Inc., USA, has launched Lacosamide Injection USP, 200 mg/20 mL (10 mg/mL), in single-dose vials in the United States.
- **Lupin** announced that the United States Food and Drug Administration (USFDA) has approved its ranibizumab, Ranluspec (ranibizumab-hkdz) injection.
- **Aurobindo Pharma** announced that it has received final approval from the US Food and Drug Administration (USFDA) to manufacture and market Tofacitinib Tablets in 5 mg and 10 mg strengths.
- **Cyient DLM** has allotted 18,972 equity shares to associates of the Company on 04 June 2026 upon exercise of stock options under Cyient DLM RSU plan 2023.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
ADANIENT	3048.20	2972.80	2.54%
HINDUNILVR	2121.50	2079.40	2.02%
ADANIPOINTS	1824.20	1790.90	1.86%
BAJFINANCE	889.40	874.40	1.72%
AXISBANK	1272.30	1253.30	1.52%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
HINDALCO	1092.60	1125.60	-2.93%
WIPRO	198.37	204.32	-2.91%
TRENT	2774.20	2837.60	-2.23%
COALINDIA	472.30	481.65	-1.94%
TCS	2198.90	2241.00	-1.88%

(Source: [Moneycontrol](#))

- **CG Power and Industrial Solutions** announced the commissioning and commencement of commercial production at its extra high-voltage (EHV) switchgear manufacturing facility, S3 Unit-II, in Nashik, Maharashtra.
- **Tata Steel** indicated that a fire broke out at the company's Port Talbot plant in the UK on Wednesday night, leading to a temporary suspension of operations in a section of the facility.
- **Bajaj Electricals** announced its entry into cables category under its lighting solutions segment, aiming to capitalize on the growing demand in the cables industry.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- U.S. initial jobless claims climbed to 225,000 in the week ended May 30th, an increase of 13,000 from the previous week's revised level of 212,000. Continuing jobless claims eased by 8,000 in the earlier week to 1,777,000.
- Eurozone economy shrank by 0.2% in the first quarter of 2026, revised down from an initially reported 0.1% growth. The GDP expanded 0.3% in the first quarter of 2026 over the same quarter of the previous year.
- France's trade deficit narrowed to EUR 5.6 billion in April 2026 from EUR 6.4 billion in March. Exports rose 3.1% month-on-month to EUR 54.6 billion while imports rose at a softer 1.5% to EUR 60.2 billion.
- France's current account deficit narrowed to EUR 0.2 billion in April 2026 from a downwardly revised EUR 0.9 billion in the previous month.
- France's industrial production edged up by 0.1% month-on-month in April 2026, slowing from an upwardly revised 1.4% rise in the previous month. On a yearly basis, industrial production accelerated to 2.8% from an upwardly revised 1.3% in March.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 90.07/bbl (IST 17:00).
- INR strengthened to Rs. 94.96 from Rs. 95.80 against each US\$ resulting in daily change of 0.88%.
- The Reserve Bank of India (RBI) kept its key repo rate unchanged at 5.25% for the third consecutive meeting in June. Reverse Repo Rate remained unchanged at 3.35% in April while Cash Reserve Ratio remained unchanged at 3% in June. Interbank Rate in India increased to 6.75% on Wednesday May 27 from 6.66% in the previous day.
- The Indian real gross domestic product expanded by 7.7% in the 2026 financial year, revised slightly higher from the second estimate of 7.6%, to mark the sharpest growth rate since FY2022.
- The Indian government is set to launch E85 fuel, an 80-85% ethanol-blended variant of petrol.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 06/06/2026

Gujarat Themis Biosyn Limited	Fund Raising
Udayshivakumar Infra Limited	Financial Results/Fund Raising

Board Meetings as on 07/06/2026

Brightcom Group Limited	Financial Results
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Board Meetings as on 08/06/2026

Aye Finance Limited	Fund Raising
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(Source: NSE)

Corporate Actions as on 08/06/2026

Ravindra Energy Limited	Rights 1:9 @ Premium 91
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(Source: NSE)

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